

### The Role of Lay Leadership: Enhancing the Value of Camp

Leaders Assembly 2018

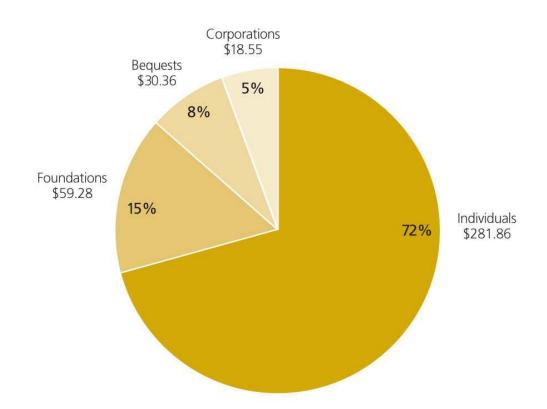
March 19, 2018

3 Nisan 5778

# The State of Philanthropy in America Today: A View from the Field

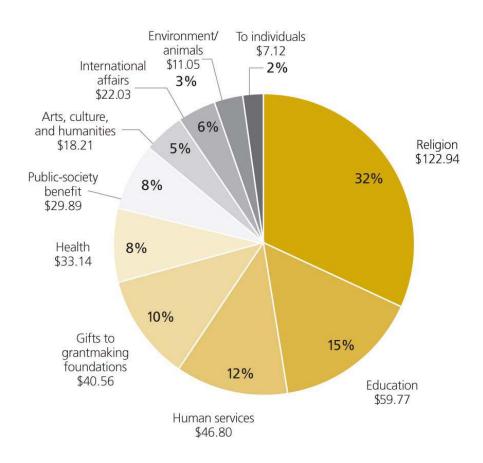
#### 2016 Contributions: \$390.05 billion





#### Who receives the \$390.05 billion?





Q:

# How do you get your piece of the pie?

## A:

## Understanding Donors and Connecting Authentically

#### What Motivates Donors to Give

According to the 2016 US Trust Study of High Net Worth Philanthropy

- Believing in the mission of organizations (54%)
- Believing that their gift can make a difference (44%)
- Experiencing personal satisfaction, enjoyment, or fulfillment (39%)
- Supporting the same causes annually (36%)
- Giving back to the community (27%)
- Adhering to religious beliefs (23%)

18% of wealthy donors in the same study say they gave because of tax benefits which is a drop form 34% in the 2014 study.

### Thwart Excuses for Not Giving

- •Improve your performance to promote pro-social behavior
- •Provide information—carefully framed
- •But, it is not just about data
- •Tell stories...

#### Power Elements Make Stories Work

#### \*Arc

- A beginning, middle and end
- Put the end of the story in the donor's hands

#### \*Audience

- Know your audience
- Connect with them, not yourself

#### Angle

• Start well and you will end well

#### Power Elements Make Stories Work

#### \*Action

- Pack with action, tension, or conflict
- Otherwise it's not a story

#### \*Answer

- An answer or resolution to the conflict
- In the thank-you communication...not the ask

#### Affirm

- Validate donors
- Make them feel like the heroes they are

## Ask—Thank—Report—Repeat Process for donor retention

- Ask
  - Gives gift and feels great
  - Doesn't know what's going to happen
- Thank
  - Knows gift received and appreciated
  - •Doesn't know if gift made a difference

## Ask—Thank—Report—Repeat Process for donor retention

- •Report
  - Sees how gift made a difference
  - Feels great, trusts camp
  - Likely to give again
- •REPEAT!

#### Ten Rules to Remember

- 1. Stories are about camp's impact
- 2. Have a personal connection to the story
- 3. Know why you are telling the story
- 4. Connect with your audience first—shared values
- 5. Main character=client not camp

#### Ten Rules to Remember

- 6. Hero is camp and its donors
- 7. Use conflict to drive story
- 8. Only include details that move story
- 9. Tell story with passion
- 10.Practice, practice, practice

#### Benefits

- •Increased engagement
- Mission, vision and values ambassadors
- Develop more volunteer leadership
- Increased annual fund
- Potential for capital, endowment, and planned giving programs



אלו דברים שאין להם שעור: שאדם אוכל פרותיהם בעולם הזה והקרן קימת לו לעולם הבא: ואלו הן--

These are the obligations without measure, whose reward, too, is without measure:

כבוד אב ואם וגמילות חסדים והשכמת בית המדרש שחרית וערבית והכנסת אורחים ובקור חולים והכנסת כלה ולוית המת ועיון תפלה והבאת שלום בין אדם לחברו

To honor father and mother;
to perform acts of love and kindness;
to attend the house of study daily;
to welcome the stranger;
to visit the sick;
to rejoice with bride and groom;
to console the bereaved;
to pray with sincerity; and
to make peace when there is strife.

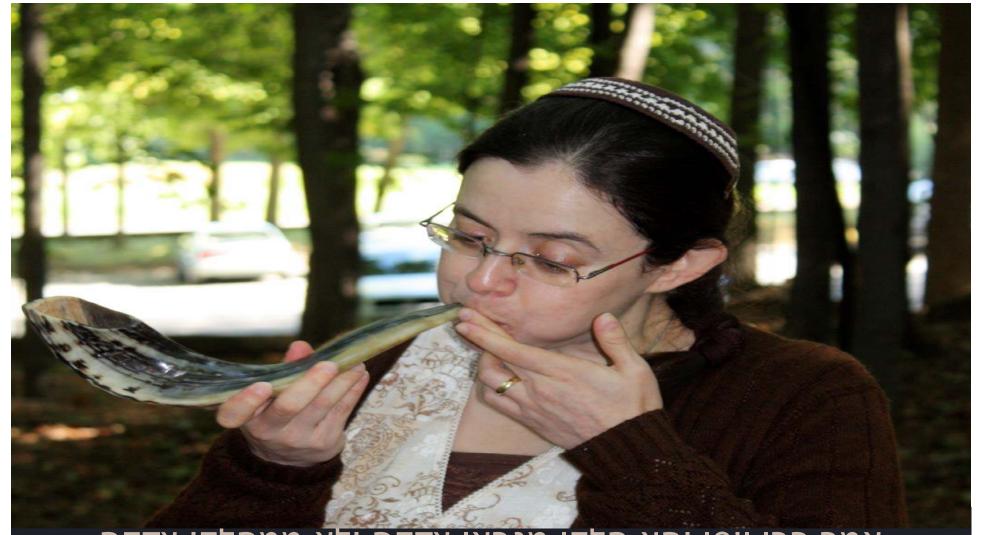




### ותלמוד תורה כנגד כלם

And the study of Torah is equal to them all, because it leads to them all."

--Shabbat, 127a



אמר רבי יוסי יהא חלקי מגבאי צדקה ולא ממחלקי צדקה

Rabbi Yossi said:

May my portion be with those who raise tzedakah and not with those only who distribute it.

--Shabbat 118b

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