

Record Meeting

Hi everyone and welcome to the OHC registration system training.

FJC OHC team: Sarah Schneider, Program Operations Assistant Marisa Braunstein, Program Manager Rebecca Kahn, Senior Director, Grant Making & Field Expansion



Today we are going to talk about administering your One Happy Camper program in our online registration system, focusing mainly on your responsibilities between now and April when payments start going out to camps from community partners. In the spring, we will run a training on payment processes, confirming attendance, and closing out the summer.

As a camp partner, you have two roles to fulfill: 1. administering your own program and 2. confirming enrollment/attendance and communicating with other grant partners

We will send out these slides after the call, along with useful links and step-by-step guides for all admin processes in the OHC registration system (OHCRS). There is going to be a lot of information in this call, it's totally okay if you don't absorb everything – we have lots of resources and we are here to help throughout the year.

If you run into any trouble logging in, let us know and we can help.

We strive to be as transparent and accessible as possible. If rules aren't working correctly or you notice a typo, let us know and we will resolve it as soon as possible.

I will pause periodically throughout this training to answer questions. You can put questions in the chat anytime and I will pause every few slides to read and answer them.



Please note: PJ Library is sending their codes out within the next few weeks. If you have families who are PJ subscribers, they should apply for OHC once they receive their code.

If campers are ineligible or waitlisted for a community partner's grant AND for PJ Library, only then are they routed to your camp's self-funded program.



These are the basics, but as OHC has grown so has the variety of OHC program offerings.

Any questions?



This is a screenshot of the top of the OHCRS homepage which you'll see when you log in. Scroll down in the home page and you will see the dashboard, which is an at-a-glance view of your progress.

In this training, we're going to review all three of these tabs.



When a new application comes in, the dashboard will update automatically. The goals shown are those you shared with us – if your budget changes at all during the year, please let us know so we can adjust accordingly.

Next we're going to look at some screenshots of what each of these dashboard items look like.

			1		
5 93 Goal f of Grants	2 # of Grants (YTD)	1% Goal Achieved	\$300,000 Goal (Budget)	\$1,700 Total Spending (YTD)	1% Goal Achieved
		1st Ti	me Campers		
93	2	1%	\$300,000	\$1,700	1%
Goal of Grants	# of Grants (YTD)	Goal Achieved	Goal (Budget)	Total Spending (YTD)	Goal Achieved
		Return	ning Campers		
)	0	0%	\$O	\$O	0%
Goal of Grants	# of Grants (YTD)	Goal Achieved	Goal (Budget)	Total Spending (YTD)	Goal Achieved

This is a screenshot of the top of the dashboard page. It includes your goals and progress YTD.

If you don't offer returning grants, you can ignore that section (it will have only zeroes listed).



In the chart on the left, you can see the number of applications in each of the 5 major statuses which we will review later in this training.

In the chart on the right, you can see your spending YTD compared to last year.



This next screenshot is how you can track progress month-to-month. Notice that the blue bars indicate applications for summer 2024 and red bars are for summer 2025. We just see the one red bar right now since we only just opened. It can show you when you tend to get the most applications so it can help you plan marketing.



Last on the dashboard are these three pie charts to get a sense of what types of campers are applying for your grant program.

The top left are by school type.

The top right are by the session length – short vs. long session.

The bottom is by 1st time vs returning. This will be 100% 1st time campers if you do not offer a returning grant.

Any questions?



Next we're going to review the View All Applications page. See the screenshot for how to navigate there.

On the page, you can see all applications routed to your program, including those that are eligible, ineligible, and incomplete.

Summer of:	2021	~	Partner	All Partners	~					
FJCID	Camper Name	Zip Code	Partner Name	Camp Name	Status	Parent Email	Submission Date	Modified Date	Action	Select
				•		•	9/25/2020 🗰 🗙			
202009255833	Leah Finkelman	02446	Combined Jewish Philanthropies of Greater Boston	Be'chol Lashon	Eligible	leahfinkelman@ gmail.com	09/25/2020	09/25/2020	Edit View	
202009259117	Hannah Richman	43023		BBYO Chapter Leadership Training Conference (CLTC)	Ineligible	leahfinkelman@ gmail.com	09/25/2020	09/25/2020	Edit View	
202009254618	Devon Barker	02446	Combined Jewish Philanthropies of Greater Boston	URJ 6 Points Sci-Tech Academy East	Ineligible	leahfinkelman@ gmail.com	09/25/2020	09/25/2020	Edit View	0
202009251612	Rookie Test 1 Rookie Test 1	10025	Perlman Camp	Perlman Camp	Eligible	ariel@perlmanc amp.org	09/25/2020	09/25/2020	Edit View	
202009254215	Jamie platt	49093	Habonim Dror Camp Tavor	Habonim Dror Camp Tavor	Ineligible	Randy@campta vor.org	09/25/2020	09/25/2020	Edit View	
202009257738	Ann Platt	48104	Habonim Dror Camp Tavor	Habonim Dror Camp Tavor	Eligible	Randy@campta vor.org	09/25/2020	09/25/2020	Edit View	
202009252965	Abe Platt	60091	JUF CHICAGO	Habonim Dror Camp Tavor	Eligible	Randy@campta vor.org	09/25/2020	09/25/2020	Edit View	
202009258150	Comet Hyman	01760	Combined Jewish Philanthropies of Greater Boston	Genesis at Brandeis University	Eligible	laurahyman@br andeis.edu	09/25/2020	09/25/2020	Edit View	
202009254688	Jason Davis	13214	Jewish Federation of CNY	Camp Ramah in New England	Eligible	Bdavis@jewishf ederationcny.or g	09/25/2020	09/25/2020	Edit View	
	H 25 ¥	items per pa	ge						1 - 9	of 9 items

All your campers will appear here, even ineligible ones. Eligible apps are in grey. They are automatically sorted by most recently modified.

You can search through all of them by using their FJCID, name, zip code, camp, status, parent email, or date.

To see the Camper Summary page which we will review shortly, click on their FJCID.

To view all the answers in their application, click view.

To make changes to an application, click edit. You will need to click through and resubmit the entire application for the edit to take effect.

To update their status, select the checkbox to the right of their application and click the pink "Change Status" box.



Over the course of the year, applications are moved "through" the 5 main statuses:

Eligible: the system has preliminarily deemed the app as eligible

EAA: you as the admin have reviewed the app and deemed it eligible – camp partner apps skip this step

ECPP: the camp (you) have confirmed enrollment

As applications come in throughout the year, your job is to move them through to status ECPP. We'll review how to do that later in this training.

PIP: In the spring, you start moving them to status PIP and distribute funds to the camps. We will run a training on this in the spring, so don't worry about it now.

CAC: In August/Sept, you confirm their attendance and reconcile funds with the camps. This will be trained in the spring.

There are other statuses you may see, but most applications are only moving through the 5 main statuses. I'm going to review them now so you're clear, but they're not our main focus today.

Incomplete: parent started but never submitted the app Ineligible: the system deemed the app ineligible Ineligible by staff: the system originally deemed the app eligible, but you as an admin determined the app is not eligible

Cancelled: the camper cancelled their enrollment or the app is a duplicate Waitlist: apps that come in after you meet your budget are put on a waitlist. If there are cancellations or more funds become available, you can move them off the waitlist and through the normal process.

Under Review: a way to put an app on hold if eligibility is unclear

Second Approval: a way to put an app on hold if an exception needs to be made – very uncommon and please include FJC staff if you need to use this

If a camper's application is in status ineligible or cancelled, the application cannot be edited and the family should start a new application. Applications in Eligible, EAA, and ECPP can be edited.

Important note: not all status updates happen via the "Change Status" button – some have other processes. We'll review what those are later in the training.

You don't have to remember all of these definitions now, we have definitions listed in our admin resources.



When you click on a camper's FJCID, you get to their camper summary page.

CAMPER'S DETAILS			PARENT'S	ETAILS		1
Name	Sample Carr	iper		Name	Sample Parent1	- 1
Grade	6			Email	sampleparent1@gmail.com	5
Postal Code	94002			Phone	(123) 456-7890	
Date of Birth	01/01/2012					
APPLICATION DETAIL	S					
Program	San Franciso Community Endowment	co-based Jewish Federation and Fund				
Identity as Jewish	Yes		0	and Manual		
# of Days	24		G	ant rear	151	
Session Date Range	07/01/2025-	07/24/2025	Amount	or Grant	\$1000.00	
Previous Camp Experience						
School Type	Public Scho	ol				
School Name	Sample Sch	ool Name				
Camp Name	URJ Camp N	lewman				
Changed Status To	Eligible					
Reason	Status	Remarks	Modified On	Modifie	d By	
	Eligible	Application is ready to be reviewed by program administrator.	09/30/2024	samplep	arent1@gmail.com	
		·			JEWIS	нса

When a new application comes in, you'll want to review the camper summary page to approve their grant.

Things to look out for: session dates, number of days attending camp, grant amount, grant year, school type, and school name. Note that number of days is automatically calculated based on the dates the parent entered.

Important note: grant year should indicate the year the camper is attending 12+ days. If they previously attended 11 days or fewer, they are still considered a first-time camper for OHC purposes.

On the bottom you can also see the history of status updates made to the application and any notes you may have left for yourself.

		VIEW ALI		ONS				C	IANGE ST	ATUS
Summer of:	2021	~	Partner	All Partners	~					
FJCID	Camper Name	Zip Code	Partner Name	Camp Name	Status	Parent Email	Submission Date	Modified Date	Action	Select
				•			9/25/2020			
202009255833	Leah Finkelman	02446	Combined Jewish Philanthropies of Greater Boston	Be'chol Lashon	Eligible	leahfinkelman@ gmail.com	09/25/2020	09/25/2020	Edit View	
202009259117	Hannah Richman	43023		BBYO Chapter Leadership Training Conference (CLTC)	Ineligible	leahfinkelman@ gmail.com	09/25/2020	09/25/2020	Edit View	0
202009254618	Devon Barker	02446	Combined Jewish Philanthropies of Greater Boston	URJ 6 Points Sci-Tech Academy East	Ineligible	leahfinkelman@ gmail.com	09/25/2020	09/25/2020	Edit View	0
202009251612	Rookie Test 1 Rookie Test 1	10025	Perlman Camp	Periman Camp	Eligible	ariel@perlmanc amp.org	09/25/2020	09/25/2020	Edit View	
202009254215	Jamie platt	49093	Habonim Dror Camp Tavor	Habonim Dror Camp Tavor	Ineligible	Randy@campta vor.org	09/25/2020	09/25/2020	Edit View	0
202009257738	Ann Platt	4810.4	Habonim Dror Camp Tavor	Habonim Dror Camp Tavor	Eligible	Randy@campta vor.org	09/25/2020	09/25/2020	Edit View	
202009252965	Abe Platt	60091	JUF CHICAGO	Habonim Dror Camp Tavor	Eligible	Randy@campta vor.org	09/25/2020	09/25/2000	Edit View	
			Combined							

Once you've reviewed the camper summary page for new applications, you can move them into the next status.

Click the checkbox for campers you want to update and select "Change Status." Note you can only move a batch of campers into one status at a time.

٣	Partner All Partners CHANGE STATUS	Y	×		
r Name Zip Coo	Selected Status: # of Applications Selected: Change Status To: Reason for Change (if applicable):	Eligible 1 Select Status Select Status Encilinest Confirmed, Payment Pending Under Review Inteligible by Staff Cancelled UDDATE	CANCEL	o8/2017	Edit
25 🔻 items p	er page				

When you click on "Change Status," this box will appear.

These are the different statuses you can update this way. As mentioned, other status updates happen via alternative processes which we will get to later in the training.

If you reviewed the camper summary page and the application looks good, move the camper to ECPP.

Any questions?



Now we're going to review what the application process is like from the parents' point of view.



PARENT LO	GIN SCREEN
Returning User Email Address : stacl@jewishcamp.org Password : Forgot Password? Click here to reset	New to One Happy Camper? Create an Account: Email : Confirm Email : Password : Confirm Password : REGISTER
	one happy camper

This is the login screen the parents see.

	PAF	RENT	WELC	COME PA	GE
JEWS	HCAMP WEL	COME TO THE ONE H	APPY CAMPER [®] PROGRA	м	Change Password Log Out
one	nappy nper APPL	ICATION STATUS			APPLY HERE
To complete an ap To track the prog If you are applyin	oplication you've already ress of a submitted applie g for grants for more tha	started, search for it below a ation, click <i>"Track it Here"</i> , n one child, you must submit	nd select "Click here to Complete separate applications for each ch	Application".	for all applications in your family.
202405135373	Camper's Name	Incomplete	FJC Admin	Partner's Contact Information FJC Admin Ph:1-888-888-4819	
202405175610	Ell ^o tart Ell ^o tart	Offline Bartnar	lawich Endoration of	Email: OneHappyCamper@JewishCamp.org	Mow Application

This is what the parent sees when they log in. They can view all of their applications and their statuses, as well as your contact info if they need to reach you with questions.



Parent or guardian receives the following two emails.

- 1. Automatic email when they apply saying we received their application and that we will review and confirm enrollment since they may be eligible
- 2. Automatic email triggered by you updating their status to ECPP to let them know that they've been approved for the grant

Note that ineligible applicants will not receive any emails. They only get a notice on their screen after submitting the application indicating that they are ineligible and directing them to review eligibility requirements and/or other grant opportunities.

We suggest all families apply even if they think they may be ineligible – you never know and the app is quick and doesn't ask for any financial info (except for some incomebased returning grant programs).

Any questions?





Here is where you can download any information from the applications into an Excel spreadsheet. We encourage you to explore these reports on your own. If you are not seeing all of these available in your dashboard, please let us know and we will update your permissions.

FACED Status Pergram Personal Regrammentation First Name Last Name Created Date Camp Aread School Type Offender Menore Regrammentation Percentation	JEWISH One h Cam	CAMP HOME AP		s repo	RTS				C	Tania Dukengolts Logout
Image: constraint of the selected	FJCID	Status Program	First Name	Last Name	Created Date	Camp Name	School Type	Grant	Partner	
John Parison of Long Long Long Long Long Long Long Long	201708036612	Eligible: Jewish Admin Approved Atlanta	Staci	Myer-Klein	8/3/2017	Camp Avoda	Private (Secular) School	\$1000	 None selected 	•
201708024277Righting Repersive Approved Repersive 	201708024163	Jewish Federation of Nashville and Middle Tennessee			8/2/2017	Camp Tel Yehudah	Jewish Day School	so	None selected	•
20170-001964 Bigloble Stration of Gravity of	201708024277	Eligible: Jewish Admin Federation of Approved San Antonio	test	county name	8/2/2017	Aryeh Adventures	Jewish Day School	\$70.0		
201708018178 Bilgible Stead Myeri-Klein 6/V/2017 Camp Avoid Stead Stadia Stead Myeri-Klein 6/V/2017 Camp Avoid Stead Stadia Stead Myeri-Klein 6/V/2017 Camp Avoid Stead Stadia Stoad Fill 201708014093 Bilgible Resh Antonin fdfdd 8/V2017 Alyther Studia Stoad Stoad 201708014179 Bilgible Bilgible Stead Stdda St/V2017 Alyther Antonin Stoad St	201708019646	Eligible Jewish Federation of Greater MetroWest NJ	Test	test	8/1/2017	Camp Avoda	Private (Secular) School	\$1000		
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201708014179 Eligibile Jewish Federation of didds didds 8/V/2017 Aryteh Public School \$200	201708014093	Eligible Jewish Federation of San Antonio	fdf	fdfdfd	8/1/2017	Aryeh Adventures	Public School	\$70.0		
	201708014179	Eligible Federation of San Antonio	dsds	dsds	8/1/2017	Aryeh Adventures	Public School	\$70.0		

Here's an example of what it looks like to pull a report. There are some filter options on the right you can use. Please be patient with reports, as the page can sometimes take a little while to load and a report can be slow to download.

Any questions?



18 PM				
the following One Happy Ca s criteria, and will be approved	mper grant application(I pending eligibility and	(s) for Summer 2018 camp I registration confirmation fr	ers. These applications ar om your camp.	e eligible based
to confirm these registrations v	vithin the next three bus	siness days:		
the applications, please review	v and confirm the follow	wing for each camper:		
partners criteria for being a fi	st time camper see rul	es here		
has never received any sort of	One Happy Camp gra	ant before. (Please review t	heir records)	
ir internal systems (i.e. Camp1 ne of the partner and the value	finder, Bunk1) to indic of the grant (For Exan	cate that each approved can nple OHC-LA).	mper is receiving a grant.	We recommend
If there are any changes to an nediately so that they can make	v of the approved camp e any adjustments as ap	per's plans, either before or ppropriate.	during the summer, pleas	se let the OHC
ur support of this program and	enabling children to ha	ave a great summer experies	nce at Jewish camp.	
vied 1	's criteria, and will be approved to confirm these registrations w whe applications, please review e partners criteria for being a findicated in the session dates math dicated in the session dates math has never received any sort of our internal systems (i.e. Camp) me of the partner and the value is If there are any changes to any mediately so that they can make our support of this program and	's criteria, and will be approved pending eligibility and to confirm these registrations within the next three bu whe applications, please review and confirm the folio te partners criteria for being a first time camper see rul dicated in the session dates match the dates in your re- el has never received any sort of One Happy Camp gri- our internal systems (i.e. CampMinder, Bunk 1) to indi- me of the partner and the value of the grant (For Exar I fhere are any changes to any of the approved cam mediately so that they can make any adjustments as a pur support of this program and enabling children to hi	's criteria, and will be approved pending eligibility and registration confirmation fr to confirm these registrations within the next three business days: we the applications, please review and confirm the following for each camper: he partners criteria for being a first time camper see rules here dicated in the session dates match the dates in your registration system. If has never received any sort of One Happy Camp grant before. (Please review the pour internal systems (i.e. CampMinder, Bunk1) to indicate that each approved cam me of the partner and the value of the grant (For Example OHC-LA). If there are any changes to any of the approved camper's plans, either before of mediately so that they can make any adjustments as appropriate. Dur support of this program and enabling children to have a great summer experier.	's criteria, and will be approved pending eligibility and registration confirmation from your camp. to confirm these registrations within the next three business days: we the applications, please review and confirm the following for each camper: the partners criteria for being a first time camper see rules here dicated in the session dates match the dates in your registration system. I has never received any sort of One Happy Camp grant before. (Please review their records) our internal systems (i.e. CampMinder, Bunk1) to indicate that each approved camper is receiving a grant. me of the partner and the value of the grant (For Example OHC-LA). If there are any changes to any of the approved camper's plans, either before or during the summer, plear mediately so that they can make any adjustments as appropriate. our support of this program and enabling children to have a great summer experience at Jewish camp.

Throughout the year, you will receive emails prompting you to confirm the enrollment for campers who applied for grants from community partners or PJ Library. We ask that you promptly take action to confirm.

The email will look something like this. Click the link in the email to confirm those campers.

Filter by Parche	r: Jewish Feder	ation of Northern	New Jersey								
FUCID	Last Name	First Name	Partner Name	Grade	Session Dates	Session	Parent Email	Grant	Is the applicant a list time	is the applicant	
202410018780	Vered	o <u> </u>	Jewish Federation of Northern New Jersey	7	6/24/2025 - 7/20/2025	27 days	n@gmail.co	\$1500	 Yes No 	O Yes No	^
	• H 25 •	items per page								l of 1 items	č
RETURNING	CAMPERS										
FJCID	Last Name	First Name	Partner Name	Grade	Session Dates	Session Length	Parent Email	Grant Amount	Grant Year	Is the applicant registered at camp?	
											*
											-
4 4 (0) 1	• H 25 •	items per page							No items	to display	0
Comments:											
										SUBMIT	
										JE	
										0	ne

The link will direct you to this page. There are instructions on top you can refer to.

There will be two boxes, one for first time and one for returning campers. This is because some partners offer returning grants.

There's a drop-down menu indicating the funding partner. Make sure you confirm campers for all funding partners in the drop-down. The page may be a little slow to reload between confirmations, please be patient.

As a reminder, "first-time" for OHC purposes means first time attending for 12+ days.



If you don't confirm campers for all partners, you will be redirected to this page to continue confirming.

Every camp has a different process, but it can be very helpful to families to credit their tuition before you receive the funds from partners so that families have an accurate sense of their balance.

Partners will start distributing funds in the spring. Keep track of what you've received.



There are other things you can do in the system that come up much less frequently, such as editing applications, making an exception, rerouting, etc. If you're ever unsure of how to do something, please ask us. The nature of the system is such that it is much easier for you to ask us lots of questions than it is to make a guess and need to bring in our developers to fix an error.



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Thank you for joining this training. We will email out the slides and key links soon.

Feel free to sign off if you're all set, or stick around if you have any lingering questions.

Reach out to ohcadmin@jewishcamp.org anytime with questions.